EXHIBIT

## CERTIFICATE OF COUNTY JUDGE OF HOPKINS COUNTY, TEXAS (CHRISTUS Health)

The undersigned County Judge of Hopkins County, Texas (the "County") hereby certifies with respect to a plan of finance of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") including the issuance of one or more series of its Revenue Bonds (CHRISTUS Health) (the "Bonds"), that:

1. This certificate is based upon the attached Certificate Of Public Hearing Officer relating to the telephonic public hearing conducted on March 13, 2024 by the duly appointed hearing officer in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and the attached Notice of Public Hearing relating thereto, which public hearing and notice are hereby approved; and

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, in my capacity as County Judge, the chief elected executive office within the County, I hereby approve the plan of finance, including the issuance of the Bonds, in the aggregate maximum stated principal amount of \$500,000,000, and the facilities to be financed and/or refinanced by the plan of finance, including specifically in the County the facilities located and/or to be located at 115 Airport Road, Sulphur Springs, Texas 75482, with the maximum stated principal amount of the Bonds to be issued for such location of \$13,000,000 (as described in the attached Notice of Public Hearing);

<u>provided, however</u>, THAT THIS APPROVAL IS GRANTED SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY OR THE COUNTY JUDGE IN RESPECT TO THE BONDS OR THE PROJECTS TO THE FINANCED WITH PROCEEDS THEREOF. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

EXECUTED as of March 25, 2024.

County Judge Hopkins County, Texas

IM-#10302521

# Certificate of Public Hearing Officer Regarding Public Hearing

Attached

IM-#10302521

## CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds (CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

- 1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
- 2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Schedule 1**.
- 3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on Schedule 2 attached hereto.
- After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 13, 2024.

Schedule 1:Affidavit of Publication of Notice of Public Hearing & Notice of Public HearingSchedule 2:Names and Comments of Persons Attending Public Hearing

# Schedule 1

# Affidavit of Publication and Notice of Public Hearing

IM-#10302521

Sulphur Springs News-Telegram

Texas Parks and Wildlife Department

# March activities scheduled at Cooper Lake State Park

Below are lists of upcoing activities announced for Cooper Lake State Park South Sulphur and Doctors Creek Units by Texas Parks and Wielife Department Compelx Superintendent Steve Killian. All programs are free with your entrance permit.

## **Doctor's Creek Unit**

Saturday, March 9

Birding 101 - 9 a.m. Meet at the Lone Pine Boat Ramp Parking Lot by the restrooms. Learn some tips and tricks to get you on your way to learning a new hobby. Bring your binoculars

Wildlife Detectives - 10:30 a.m. Meet at Pelican Point Parking lot. We'll take a sho walk on the Cedar Creek South Loop. Explore how to determine the types of animals that may have been here from the signs they leave behind.

## Sunday, March 10

Amazing Arachnids - 10 a.m. Meet at the Pelican Point Pavilion. Find out why arachnids are so amazing while learning what they are. Join us in creating an arachnid make-n-take

Monday March 11 Self-guided Nature Journaling – pick up a handout from headquarters adquarters Self-guided Stargaz

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Self-guided Nature Journaling - pick up a handout from headquarters

Self-guided Stargazing - pick up a hand

ado

Wednesday March 13

Fishing with the Ranger - 2 p.m. - 4 p.m. Meet at the Bluebonnet Fishing Pier and Day Use Area. Bring your own fishing gear, no pole, no worries. We have a few fishing poles available to b w No emerie needed

## Thursday, March 14

■ Sights and Sounds of the Upcoming Eclipse - 2 p.m. Meet at the Pelican Point Pavilion. Become a citizen scientist. Hone your observation skills, and create your own pin camera

## Friday, March 15

■ Stargazing – 8 pm. Meet at Pelican Point Parking area. How many constellations can © sou spot and name? CLSP will have the telescopes out to view a planet or two. Dress for the weather, bring a lawn chair and binoculars if you have them.

### Saturday, March 16

Levee Walk - 9:30 a.m. Meet at the Lone Pine Parking Lot - Join a guided walk down the levee to see the wonders of nature! Bring water and dress for the weather. Art in the Park - 11 a.m. Meet at Pelican Point Day Use Area. An opportunity to let

loose your inner artist! Spring is in the air!

hands-on cooking demonstration and taste testing. Reserve your spot by calling 903-395 3100 or emailing alicia.oconnor@tpwd.texas.gov

### Saturday, March 30

Becoming a Junior Ranger - 10 a.m. Meet at Headquarters. Do you have what it takes to become a Jr. Ranger? Complete the tasks, and check your skills

# LEGAL NOTICE

NOTICE OF PUBLIC HEARING

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE COR PORATION

REVENUE BONDS (CHRISTUS HEALTH)

IN ONE OR MORE SERIES

NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on March 13, 2024 at 10:00 a.m. Central Time. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 26641260580##.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the Issuer to finance and/or refinance the Projects, as defined below, in an aggregate maximum stated principal mount not to exceed \$500,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collect tively, the "Borrower") to finance and/or refinance the acqui vation, and equipping of health facilities, related land, and/or related facilities (collec tively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Hopkins County, Texas in the aggregate maximum stated principal amount for such location m(s) as noted below: 115 Airport Road, Sulphur Springs, TX 75482 (\$13,000,000).

The Borrower is or will be the initial owner, principal user, and/or operator of the Projects

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects and the Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 5101 N. O'Connor Blvd., Irving, TX 75039 (Telephone: (469)282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

otice is published and the above-described hearing is to be held in s ion of the requirements of section 147(f) of the Code.

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on these or other events and programs at Cooper Lake State Park, visit the TPWD website, each unit's Fcebook page, or contact South Sulphur at 903-

945-5256 and Doctors Creek at 903-395-3100

## South Sulphur Unit

Friday, March 8 FIGUAY, MATCH 8 Spider Sniffing – 7:30 p.m. Meet at Heron Harbor Day Use Area next to the play-ground. Learn about eight legged predators, then go on an adventure, sniffing out spiders. Bring a flashlight, bug spray, and a water bottle, and dress for the weather.

### Saturday, March 9

Saturday, March 9 ■ Birding 101 - 1:30 µm. Meet at Gulls Bluff Day Use Area. Learn some tips and tricks to get you on your way to learning a new hobby. Bring your binoculars. ■ Wildlife Detectives - 3 µm. Meet at Coyote Run Trail Head. We'll take a short walk on Coyote Run Trail. Explore how to determine the types of animals that may have been here from the signs they leave behind.

### Sunday, March 10

■ Amazing Arachilds - 2 p.m. Meet at the Gulls Bluff Pavilion. Find out why arach-nids are so amazing while learning what they are. Join us in creating an arachnid makelake. Ionday, March 11

# Self-guided Nature Journaling - pick up a handout from head Self-guided Stargazing - pick up a handout from headquarter

Tuesday, March 12

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Self-guided Stargazing - pick up a handout from headquar

## Wednesday, March 13

eunesotay, march 13 Fishing with the Ranger – 9 a.m. – 11 a.m. Park at Headquarters and walk to the Even dd. Bring your own fishing gear, no pole, no worries. We have a few fishing poles avail-e to borrow. No experience needed! All ages and stages.

FILLSONG WATCH 14 Eluck of the 1rish Archery Shoot: 9 a.m. - 11 a.m. Meet at Buggy Whip Restroom. Shoot for the gold at the end of the rainbow. Registration is required, reserve your spot by calling 903-945-5256 or emailing alicia.oconnor@tpwd.texas.gov. No experience needed. Ages 10 and up. Equipment provided. Class size limited to 12 archers.

Sights and Sounds of the Upcoming Eclipse - 2 p.m. Meet at the Gulls Bluff Pavil-ion. Become a citizen scientist. Hone your observation skills and create your own pinhole

## Saturday, March 16

Saturday, March 16 Guided Walk - 1 pm. Meet at the Buggy Whip Equestrian Trail Head - Join us on a guided walk down the to the water's edge to see the wonders of nature! Bring water, and dress for the weather. Art in the Park - 3 pm. Meet at the Guils Bluff Pavilion. An opportunity to let loose your inner artist! Bring your ideas, and we'll provide the definition of the set of

Saturday, March 2.3 Dutch Oven 101 - 1 p.m. - 4 p.m. Meet at Gulls Bluff Pavilion. Happy trails on a cattle drive, yes indeed. Cast iron cooking was a part of that happiness. Enjoy a hands-on cooking demonstration and taste testing. Reserve your spot by calling (903) 945-5256 or emailing alicia.oconnor@tpwd.texas.gov

ecoming a Junior Ran me a Jr. Ranger? Con r Ranger - 2 p.m. Meet at Headquarters. Do you have what it takes Complete the tasks, and check your skills. B



unset at Cooper Lake State P

GARAGE

SALE

Garage sale Sat. 03/09 at 8 a.m. till? Ladies and mens

clothing, new shoes, purs-es, household items, tools and much more. 805 kellie

CRAFT SALE

Handmade craft sale 03/09

Christmas, fall, easter and spring reefs and arrange-ments. Sings and everyday use items. 128 oak grove

ESTATE SALE

1521 Church St. Friday 10am-4pm, Saturday 10am-4pm & Sunday 1pm-4pm. House, garage, yard and greenhouse are full. Waterford, Le Creuset, chi-

Estate sale: 1521 Church St.

8a.m.-1p.m

# LEGAL NOTICE

CPLSP Photo

Hopkins County will be conducting an on-line auc-tion for the sale of a Caterpillar 140H Articulating Motor Grader The auction will start 3/5/2024 and will be ending at 3/26/2024 11 AM CST.

3/26/2024 11 AM CST. The inspection dates and times to physically view and inspect terms will be listed on the auction website or call 903-572-4975 for more information. View and bid on items at www.AuctioneerExpress.com, Dale McGonagill-TX13801.

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# PUBLIC NOTICE

CITY OF SULPHUR SPRING BID NOTICE

# Request for Sealed Bids for Holiday Drive CIP Wa ter Line Bore

The work consists of furnishing all labor, materials and equipment necessary to provide bore for a 12" wate line under I-30 at Holiday/Fisher Streets.

line under 1-30 at 1001day/Fisher Streets. Sealed bids are due on or before 10:00 A.M., on Thursday, Mach 21, 2024, at the City of Sulphur Springs Purchasing Office, Ashiley Hoyd, Purchasing Agent, 125 mush base written on the scaled envelope. Holiday Drive CIP Water Line Bore - Attention Ashiley Floyd-Any bid received after the stated closing time will be returned unopened. Information concerning the bid specifications Process/procedures: may be obtained by contacting Ashley Hoyd, Purchasing Agent at (903) 885-7511. The bids will be publicly opened and recal aloud at the Ash. ess Office, 1, 2020 at 125 S. Davis St. The Clay reserves the right to reject any and all bids and to waive informalities in bidding. In case of lack of clarity in tating prices, the City reserves the right to consid-er the most advantageous bid thereof, or reject the bid. Qualified DBs firms are encouraged to submit bids. Less Smith, Finance Director 3/6, 3/13/24

3/6, 3/13/24

Saturday, March 30 tob

## Saturday, March 23

Dutch Oven 101 - 8:30 a.m. - 11:30 a.m. Meet at Pelican Point Pavilion. Enjoy

Thursday, March 14 Rainbow trout caught at Cooper Lake State Parl CLSP P Friday, March 15

# Schedule 2 Names and Comments of Persons Attending Public Hearing

None

# BRACEWELL

March 13, 2024

Honorable Peter Newsom County Judge of Hopkins County P.O. Box 288 Sulphur Springs, TX 75483

Re: Requested Approval for Tax-Exempt Bonds to be issued for the benefit of CHRISTUS Health

## Dear Judge Newsom:

I am writing to request the County's approval relating to the proposed issuance of tax-exempt Bonds to be issued for the benefit of CHRISTUS Health and its affiliates ("CHRISTUS"). A portion of the proceeds of the Bonds will be used to finance and/or refinance healthcare facilities located or to be located within the County.

In order to permit CHRISTUS to use proceeds of tax-exempt Bonds to finance facilities located in the County, approval of **either the County Judge or the County Commissioners Court** is required under federal tax law pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"). Tax-exempt financing is advantageous and important because it will allow CHRISTUS to benefit from lower interest costs of financing, which in turn allows CHRISTUS to invest more funds into its healthcare facilities and operations.

We enclose for your consideration: (i) a proposed approving Resolution of the County Commissioners Court and (ii) a proposed approving Certificate of County Judge, in each case relating to the required approval for the Bonds. <u>Either one</u> of these approval options is sufficient to satisfy the federal tax requirements.

If you prefer to provide the approval via Certificate of the County Judge, please execute the enclosed Certificate and return a scanned copy via email to <u>cristy.edwards@bracewell.com</u> and garrett.merville@bracewell.com.

If you instead prefer to provide the approval via a resolution of County Commissioners Court, we respectfully request that the enclosed Resolution be placed on the agenda for the **March 25, 2024 meeting**.

To provide additional detail on this request, the Code requires approval from each governmental unit having jurisdiction over the area where a facility to be financed with Bond proceeds is located, after a public hearing is held on the matter. A telephonic public hearing was held with respect to the Bonds on March 13, 2024. Public notice of the telephonic hearing (a copy of which is attached) was published in the local newspaper the week prior to the hearing.

The County will have no liability with respect to the Bonds or the projects. The requested approval is solely for purposes of satisfying the requirements of federal tax law with respect to tax-exempt financing. The proposed Bonds will be limited obligations of the Tarrant County Cultural Education Facilities Finance Corporation and will be payable solely from revenues of CHRISTUS. The Bonds will not constitute a debt of the County, the State of Texas or of any other political corporation, subdivision or agency of the State.

Bracewell LLP

T: 713.221.1172 F: 713.221.1212 711 Louisiana Street, Suite 2300, Houston, Texas 77002-2770 garrett.merville@bracewell.com

AUSTIN CONNECTICUT DALLAS DUBAI HOUSTON LONDON NEW YORK SAN ANTONIO SEATTLE WASHINGTON, DC

March 13, 2024 Page 2

If you have any questions or require additional information, please feel free to contact me at (713) 221-1172 or Cristy Edwards at (713) 221-1346. We greatly appreciate your time and assistance.

Very truly yours Garrett Merville

Enclosures

c: Cristy Edwards (Firm)

## **CERTIFICATE FOR RESOLUTION**

THE STATE OF TEXAS

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COUNTY OF HOPKINS

I, the undersigned officer of the Commissioners Court of Hopkins County, Texas, hereby certify as follows:

1. The Commissioners Court of Hopkins County, Texas, convened in regular meeting on March 25, 2024, at the regular meeting place thereof, within said County, and the roll was called of the duly constituted officers and members of said Commissioners Court, to wit:

Name	Office
Robert Newsom	County Judge
Mickey Barker	Commissioner Precinct No. 1
Greg Anglin	Commissioner Precinct No. 2
Wade Barkley	Commissioner Precinct No. 3
Joe Price	Commissioner Precinct No. 4

and all of said persons were present except for \_\_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at said meeting: a written

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN HOPKINS COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

was duly introduced for the consideration of said Commissioners Court. It was then duly moved and seconded that said resolution be adopted; and, after due discussion, said motion, carrying with it the adoption of said resolution, prevailed and carried by the following vote: Ayes:  $\underline{J}$ ; Noes:  $\underline{O}$ ; Abstentions: —.

2. A true, full and correct copy of the aforesaid resolution adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; said resolution has been duly recorded in said Commissioners Court's minutes of said meeting; the above and foregoing paragraph is a true, full and correct excerpt from said Commissioners Court's minutes of said meeting pertaining to the adoption of said resolution; the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioners Court as indicated therein; each of the officers and members of said Commissioners Court was duly and sufficiently notified officially and personally, in advance, of the date, hour, place and purpose of the aforesaid meeting, and that said resolution would be introduced and considered for adoption at said meeting for such purpose; and said meeting was open to the public as required by law; and public notice of the date, hour, place and subject of said meeting was given as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended.

SIGNED AND SEALED this March \_\_\_\_, 2024. JERS SIMINOS COMMINI COUNTY CONNERT County Clerk (SEAL)

Resolution of Hopkins County Commissioners Court

RESOLUTION APPROVING THE ISSUANCE OF BONDS BY TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION ON BEHALF OF CHRISTUS HEALTH TO FINANCE AND/OR REFINANCE THE COST OF HEALTH FACILITIES LOCATED IN HOPKINS COUNTY, AND WITH RESPECT TO A PUBLIC HEARING

WHEREAS, the Tarrant County Cultural Education Facilities Finance Corporation (the "<u>Issuer</u>"), an entity organized and existing under Texas Local Government Code, Chapter 337, as amended (the "<u>Enabling Act</u>"), is authorized to issue its Revenue Bonds (CHRISTUS Health) in one or more series (collectively, the "<u>Bonds</u>"), pursuant to the Enabling Act and Chapter 221, Texas Health & Safety Code, as amended, and loan the proceeds of such Bonds to CHRISTUS Health ("<u>CHRISTUS</u>");

WHEREAS, the proceeds of the Bonds will be used by CHRISTUS to finance and/or refinance the costs of acquiring, constructing, renovating, improving, equipping, and making any other capital improvements to certain health facilities, related land, and/or related facilities owned and/or operated and/or to be owned and/or operated by CHRISTUS and/or its affiliates as described more particularly in the notice of public hearing attached as **Schedule 1** to **Exhibit A** hereto (the "<u>Notice of Public Hearing</u>") which facilities are and will be located throughout the States of Texas and New Mexico (collectively, the "<u>Facilities</u>");

WHEREAS, a portion of the Facilities consisting of the following site(s) is and/or will be located in Hopkins County, Texas (the "County"), specifically at 115 Airport Road, Sulphur Springs, Texas 75482 (the "Hopkins County Facilities"); and

WHEREAS, the aggregate maximum stated principal amount of the Bonds to be issued on a tax-exempt basis to be used to finance and/or refinance the Facilities is \$500,000,000 (provided that an additional amount of bonds may be issued on a taxable basis); and the aggregate maximum stated principal amount of the Bonds to be used to finance and/or refinance the Hopkins County Facilities is \$13,000,000; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "<u>Code</u>"), requires that the Bonds and the Facilities to be financed with proceeds of the Bonds be approved by the "applicable elected representative" (the "<u>AER</u>") of each governmental unit having jurisdiction over the area in which any facility to be financed with proceeds of the Bonds is or will be located, after a public hearing following reasonable public notice; and

WHEREAS, with respect to the issuance of the Bonds and the Hopkins County Facilities, the Commissioners Court of Hopkins County (the "Commissioners Court") is an AER; and

WHEREAS, a telephonic public hearing with respect to the issuance of the Bonds was held on March 13, 2024 (the "<u>Public Hearing</u>"), and notice of such Public Hearing (the "Notice of Public Hearing") was published not less than 7 days before the day of such Public Hearing in a newspaper of general circulation available to residents of the County and all comments from interested persons were taken at such Public Hearing, all as shown in **Exhibit A** attached hereto; and

WHEREAS, the issuance of the Bonds by the Issuer and the action of the Commissioners Court with respect to the matters described herein will create no liability for the County or its residents, and is in the best interest of the County and its residents.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF HOPKINS COUNTY, TEXAS THAT:

1. The Public Hearing with respect to the plan of finance, the Bonds and the Hopkins County Facilities held on March 13, 2024 by the hearing officer of the Public Hearing, the Notice of Public Hearing, and the Certificate of Public Hearing Officer regarding such hearing attached hereto as **Exhibit A** are hereby approved.

2. For the sole purpose of satisfying the requirements of Section 147(f) of the Code, the plan of finance including the Bonds and the Hopkins County Facilities to be financed and/or refinanced with the proceeds of the Bonds, all as described in the Notice of Public Hearing, are approved. THE APPROVAL HEREIN GRANTED IS SOLELY FOR PURPOSES OF SATISFYING THE REQUIREMENTS OF THE CODE, AND SHALL NOT BE CONSTRUED AS A REPRESENTATION, WARRANTY OR OTHER UNDERTAKING OF ANY KIND BY THE COUNTY IN RESPECT TO THE BONDS OR THE HOPKINS COUNTY FACILITIES. THE BONDS SHALL NOT CONSTITUTE OBLIGATIONS OF THE COUNTY OR A PLEDGE OF ITS FAITH AND CREDIT, AND THE COUNTY SHALL NOT BE OBLIGATED TO PAY THE BONDS OR THE INTEREST THEREON OR OTHERWISE INCUR ANY LIABILITY IN RESPECT THEREOF.

3. The County Judge and County Clerk of the County and other officers or representatives of the County are hereby authorized to execute and deliver such instruments, certificates, or documents necessary or advisable to carry out the intent and purpose of this resolution.

4. This resolution shall take effect immediately upon its passage and shall continue in force and effect from the date hereof.

PASSED AND APPROVED this March 25, 2024.

# Exhibit A

# Certificate of Public Hearing Officer Regarding Public Hearing

Attached

## CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

Re: Tarrant County Cultural Education Facilities Finance Corporation Revenue Bonds (CHRISTUS Health) in one or more series (the "Bonds")

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-captioned Bonds.

I hereby certify as follows:

- 1. I am the duly appointed hearing officer for the public hearing which was held telephonically in connection with the issuance of the Bonds at the time indicated in the Notice of Public Hearing attached hereto as **Schedule 1**.
- 2. The Notice of Public Hearing was published no less than 7 days before the date of the public hearing, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as Schedule 1.
- 3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds. No such persons appeared or made comments except as is set forth on Schedule 2 attached hereto.
- After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND on March 13, 2024.

Schedule 1: Affidavit of Publication of Notice of Public Hearing & Notice of Public Hearing Schedule 2: Names and Comments of Persons Attending Public Hearing

IM-#10302520.2

.

## Schedule 1

Affidavit of Publication and Notice of Public Hearing

Sulphur Springs News-Telegram

Texas Parks and Wildlife Department

# March activities scheduled at Cooper Lake State Park

Sulphur and Doctors Creek Units by Texas Parks and Wielife Department Compelx Superintendent Steve Killian. All programs are free with your entrance permit.

## **Doctor's Creek Unit**

## Saturday, March 9

Birding 101 - 9 a.m. Meet at the Lone Pine Boat Ramp Parking Lot by the restrooms. Learn some tips and tricks to get you on your way to learning a new hobby. Bring your hinoculars

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## Thursday, March 14

camera

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loose your inner artist! Spring is in the air!

takes to become a Jr. Ranger? Complete the tasks, and check your skills.

## LEGAL NOTICE

NOTICE OF PUBLIC HEARING

POPATION

REVENUE BONDS (CHRISTUS HEALTH)

IN ONE OR MORE SERIES

NOTICE IS HEREBY GIVEN of a telephonic public hearing to be held on behalf of the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on March 13, 2024 at 10:00 a.m. Central Time. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.855.282.6330 (US Toll Free) and, when prompted, entering the meeting code 26641260580##.

The public hearing concerns a plan of finance including one or more issues in one or more series of bonds (the "Bonds") to be issued by the Issuer to finance and/or refinance the Projects, as defined below, in an aggregate maximum stated principal mount not to exceed \$500,000,000. The Bonds will be issued as "qualified 501(c)(3) bonds" (as defined in section 145 of the Internal Revenue Code of 1986, as amended (the "Code")) for health facilities. Proceeds of the Bonds will be loaned to CHRISTUS Health, a Texas nonprofit corporation, and/or any one or more of its affiliates (collectively, the "Borrower") to finance and/or refinance the acquisition, construction, reno vation, and equipping of health facilities, related land, and/or related facilities (collect tively, the "Projects"), including, for purposes of this Notice of Public Hearing, facilities located and/or to be located at any one or more of the following locations in Hopkins County, Texas in the aggregate maximum stated principal amount for such location(s) as noted below: 115 Airport Road, Sulphur Springs, TX 75482 (\$13,000,000).

The Borrower is or will be the initial owner, principal user, and/or operator of the

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Projects and the Bonds. Questions or requests for additional information may be directed to Melissa Williams, CHRISTUS Health, Treasury Department, 5101 N. O'Connor Blvd., Irving, TX 75039 (Telephone: (469)282-2255). Any interested persons unable to dial into the hearing may submit their views in writing to Cristy Edwards, Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, TX 77002, prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfac on of the requirements of section 147(f) of the Code

Estate sale: 1521 Church St. Friday 10am-4pm, Saturday 10am-4pm, & Sunday 1pm-4pm, House, garage, yard and greenhouse are full. Waterford, Lo Creuset, chi-na cabinets, queen beds, Bose speakers, G. Ilarvey framed prints. Refrigerator, freezer, washing machines. Outdoor statues, concrete planters, pation furniture, yard tools. The best of the best. A must see. Pictures and details are on estatesides.net. estatesales.net. Sales by Don Coppinger

3/6

Below are lists of upcoing activiteies announced for Cooper Lake State Park South on these or other events and programs at Cooper Lake State For more is

Park, visit the TPWD website, each unit's Fcebook page, or contact South Sulphur at 903-945-5256 and Doctors Creek at 903-395-3100.

## **South Sulphur Unit**

Friday, March 8 Friday, March 8 Spider Sniffing – 7:30 p.m. Meet at Heron Harbor Day Use Area next to the play-ground. Learn about eight legged predators, then go on an adventure, sniffing out spiders. Bring a flashlight, bug spray, and a water bottle, and dress for the weather.

## Saturday, March 9

Saturday, March 9 ■ Birding 101 - 1:30 m. Meet at Gulls Bluff Day Use Area. Learn some tips and tricks to get you on your way to learning a new hobby. Bring your binoculars. ■ Wildlife Detectives - 3 p.m. Meet at Coyote Run Trail Head. We'll take a short walk on Coyote Run Trail. Explore how to determine the types of animals that may have been here from the signs they leave behind.

### Sunday, March 10

Statisty, march 10 Manazing Arachnids - 2 p.m. Meet at the Gulls Bluff Pavilion. Find out why arachnids are so amazing while learning what they are. Join us in creating an arachnid make ake. onday, March 11

Self-guided Nature Journaling – pick up a handout from headqu
Self-guided Stargazing – pick up a handout from headquarters.

## Tuesday, March 12

Self-guided Nature Journaling - pick up a handout from headquarters
Self-guided Stargazing - pick up a handout from headquarters.

### Wednesday, March 13

Fishing with the Ranger - 9 a.m. - 11 a.m. Park at Headquarters and walk to the Event Pond. Bring your own fishing gear, no pole, no worries. We have a few fishing poles avail-able to borrow. No experience needed! All ages and stages.

## Thursday, March 14

Trainstady, marchi 4-4 Buck of the 1rish Archery Shoot: 9 a.m. - 11 a.m. Meet at Buggy Whip Restroom. Shoot for the gold at the end of the rainbow. Registration is required, reserve your spot by calling 903-945-5256 or emailing alicia.oconnor@tpwd.texas.gov. No experience needed. Ages 10 and up. Equipment provided. Class size limited to 12 archers.

## Friday, March 15

FITUAR, INTERENT A.D Sights and Sounds of the Upcoming Eclipse - 2 p.m. Meet at the Gulls Bluff Pavilion. Become a citizen scientist. Hone your observation skills and create your own pinhole

## Saturday, March 16

Saturday, March 16 Guided Walk - 1 p.m. Meet at the Buggy Whip Equestrian Trail Head - Join us on a guided walk down the to the water's edge to see the wonders of nature! Bring water, and dress for the weather. Art in the Park - 3 p.m. Meet at the Gulls Bluff Pavilion. An opportunity to let loose your inner artist! Bring your ideas, and we'll provide the water.

Saturday, March 23 ■Dutch Oven 101 - 1 p.m. - 4 p.m. Meet at Gulls Bluff Pavilion. Happy trails on a cattle drive, yes indeed. Cast iron cooking was a part of that happiness. Enjoy a hands-on cooking demonstration and taste testing. Reserve your spot by calling (903) 945-5256 or emailing alicia.okonnor@tpwd.icxas.gov

## Saturday, March 30

R. coming a Junior Rang ne a Jr. Ranger? Com Ranger - 2 p.m. Meet at Headquarters. Do you have what it takes Complete the tasks, and check your skills. to b



SALE

CRAFT SALE

Handmade craft sale 03/09 8a.m.-1p.m.

Sat. 03/09 8a.m.-1p.m. Christmas, fall, easter and spring reefs and arrange-ments. Sings and everyday use items. 128 oak grove

ESTATE SALE

Estate sale: 1521 Church St.

es, hor

circle

## GARAGE

Hopkins County will be conducting an on for the sale of a Garage sale Sat. 03/09 at 8 a.m. till? Ladies and mens Caterpillar 140H Articulating Motor Grader The auction will start 3/5/2024 and will be The auction will start 3/5/2024 and will be ending at 3/26/2024 11 AM CST. clothing, new shoes, purs-es, household items, tools ols and much more. 805 kellie

3/26/2024 11 AM CST. The inspection dates and times to physically view and inspect items will be listed on the auction website or call 903-572-4975 for more information. View and bid on items at www.AuctioneerExpress.com, Dale McGonagili-TX13801. 3/6. 3/19/24

LEGAL NOTICE

# PUBLIC NOTICE

CPLSP Photo

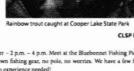
## CITY OF SULPHUR SPRING BID NOTICE

Request for Sealed Bids for Holiday Drive CIP Wa-ter Line Bore

The work consists of furnishing all labor, materials and equipment necessary to provide bore for a 12" water line under 1-30 at Holiday/Fisher Streets.

Line under 1-30 at Holiday/Fisher Streets. Sealed bids are due on or before 10:00 A.M., on Thuraday, March 21, 2024, at the City of Sulphur Springs Purchasing Office, Ashiey Floyd, Purchasing Agent, LS must have written on the caled envelope. Toldday Drive CIP Water Line Bore - Attention Ashley Floyd-Amy bid received after the stated closing time will be returned unopened. Information concerning the bid pointacting Ashley Floyd, Purchasing Agent at (903) 885-7541. The bids will be publicly opened and read aloud at public and the process proceed are to a source at a low and the process proceed at the S.S. Dwis St. The City reserves the right to reject any and al bids and to waive informalities in bidding. In case of lack of clarity in tating prices, the City reserves the right to consid-er the most advantageous bid thereot, or reject the bid. Less Smith, Finance Director 36, 3/13/24

3/6, 3/13/24



Sights and Sounds of the Upcoming Eclipse - 2 p.m. Meet at the Pelican Point Pavilion. Become a citizen scientist. Hone your observation skills, and create your own pinhols

Saturday, March 23 Dutch Oven 101 - 8:30 a.m. - 11:30 a.m. Meet at Pelican Point Pavilion. Enjoy a

hands-on cooking demonstration and taste testing. Reserve your spot by calling 903-395 3100 or emailing alicia.oconnor@tpwd.texas.gov

### Saturday, March 30

Becoming a Junior Ranger - 10 a.m. Meet at Headquarters. Do you have what it

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE COR

# Schedule 2

# Names and Comments of Persons Attending Public Hearing

None